

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
\_\_\_\_\_ DIVISION

In re DEBTOR NAME, )  
 )  
 ) Case No. \_\_\_\_ - \_\_\_\_\_ - \_\_\_\_  
 ) Chapter 11  
 Debtor(s). )  
 )

**ORDER**

At Saint Louis, in this District, this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.  
The Plan of Reorganization filed by \_\_\_\_\_ having been transmitted to creditors; and

It having been determined after hearing:

1. That the Plan has been accepted in writing by the creditors whose acceptance is required by law; and
2. That the Plan has been proposed and its acceptance procured in good faith, and not by any means, promises, or acts forbidden by law; and
3. That the Plan otherwise complies with the applicable provisions of Title 11;

**IT IS ORDERED** that the hearing on confirmation of the Plan is concluded; and that the \_\_\_\_\_ Plan of Reorganization dated \_\_\_\_\_, a copy or summary of which has been distributed to all creditors or is attached hereto is **CONFIRMED**; and

That **no later than 72 hours after this Order is entered**, the plan proponent is to mail a copy of this Order to all creditors and parties in interest as notice of confirmation and file a certificate of service; and

That on written request to counsel for the plan proponent, the plan proponent shall provide a copy of the approved plan to the requesting entity without charge to such entity.

\_\_\_\_\_  
United States Bankruptcy Judge

Order Prepared by:

Attorney of Plan Proponent  
Name, Address & Telephone Number